

## GENERAL FINANCIAL SURGERY

### Monday 14<sup>th</sup> November 2016

Understanding where you are now and where you want to be in the future enables you to make informed decisions about your finances. Lighthouse Financial Advice is here to offer advice on all aspects of financial planning.

#### HOW WE CAN HELP

Our Professional Financial Advisers are able to use researched solutions drawn from a wide range of products and providers to find the most appropriate\* products for you and can advise upon:

Financial Protection for You and Your Family  
Pension Advice and Planning for Retirement  
Savings and Investments  
Tax Planning\*\*  
Mortgages

This surgery is free to UCU members. To take advantage of this invaluable opportunity and book your initial 30 minute consultation with an adviser please contact:

**Lisa Barratt on 01273 523707 or email [lisa.barratt@lighthousegroup.plc.uk](mailto:lisa.barratt@lighthousegroup.plc.uk)**

**Date:** 14<sup>th</sup> November 2016

**Venue:** Union Meeting Room  
Sheffield University  
2 Hounsfield Road  
Sheffield  
S3 7RF

**Start Time:** 10.00am

**End Time:** 3.30pm

If you are interested but are unable to attend, please let us know and we will arrange for the adviser to contact you.

\*We have chosen to avoid products we consider to be too high risk for the majority of our clients

\*\* Tax advice which contains no investment element is not regulated by the Financial Conduct Authority

**Making your money work harder**  
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[www.lighthousefa.co.uk](http://www.lighthousefa.co.uk)

Registered in England No. 04795080

Registered Office: 26 Throgmorton Street, London, EC2N 2AN

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